



# Welcome, kids!

We would like to welcome you and your child to our office. Our goal is to make every child's visit pleasant and educational. Our practice is based on preventive care. We strive to teach good oral care that will enable your child to have a beautiful smile that lasts a lifetime.

## ABOUT YOUR CHILD:

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Child's Name: \_\_\_\_\_

NickName: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_

SS#: \_\_\_\_\_  Male  Female

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Home Address: \_\_\_\_\_

Email: \_\_\_\_\_

Hm: ( \_\_\_\_\_ ) \_\_\_\_\_

## ACCOMPANYING THE CHILD TODAY:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Do you have legal custody of this child?  Yes  No

Is child adopted?  Yes  No In a foster home?  Yes  No

Whom may we thank for referring you? \_\_\_\_\_

Other siblings seen by us: \_\_\_\_\_

Previous / Present Dentist: \_\_\_\_\_

Last Visit Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Parent's Marital Status:

Single  Married  Divorced  Widowed  Separated

## PARENT'S INFORMATION:

Mother  Step Mother  Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Cell: ( \_\_\_\_\_ ) \_\_\_\_\_ Hm: ( \_\_\_\_\_ ) \_\_\_\_\_

Employer: \_\_\_\_\_ Wk: ( \_\_\_\_\_ ) \_\_\_\_\_

Father  Step Father  Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Cell: ( \_\_\_\_\_ ) \_\_\_\_\_ Hm: ( \_\_\_\_\_ ) \_\_\_\_\_

Employer: \_\_\_\_\_ Wk: ( \_\_\_\_\_ ) \_\_\_\_\_

## PERSON RESPONSIBLE FOR ACCOUNT:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Wk: ( \_\_\_\_\_ ) \_\_\_\_\_ Ext: \_\_\_\_\_

Hm: ( \_\_\_\_\_ ) \_\_\_\_\_

SS#: \_\_\_\_\_ or DL# : \_\_\_\_\_

## INSURANCE INFORMATION:

### Primary Dental Insurance

Insurance Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

Group# : \_\_\_\_\_

Member ID# : \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Employer: \_\_\_\_\_

Employer's Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

### Secondary Dental Insurance

Insurance Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

Group# : \_\_\_\_\_

Member ID# : \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Employer: \_\_\_\_\_

Employer's Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

## WHY DID YOU BRING THE CHILD TO THE DENTIST TODAY:

\_\_\_\_\_  
\_\_\_\_\_

Has the child ever had a serious / difficult problem associated with previous dental work?  Yes  No

Please explain: \_\_\_\_\_

Is the child's water fluoridated?  Yes  No

Is the child taking fluoridated supplements?  Yes  No

**Has the child ever had any pain / tenderness in his / her jaw joint (TMJ / TMD)?**  Yes  No

Does the child brush his / her teeth daily?  Yes  No

Does the child floss his / her teeth daily?  Yes  No

Child's Physician: \_\_\_\_\_

Last Visit Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Is the child currently under the care of a physician?  
 Yes  No

**Please describe the child's current physical health:**

Good  Fair  Poor

Has the child ever taken Fosomox, Aclonel, Boniva or any other bisphosphonate?  Yes  No

**Please list all drugs that the child is currently taking:**

\_\_\_\_\_  
\_\_\_\_\_

**Aside from items listed below, list all drugs / things the child is allergic to:**

\_\_\_\_\_  
\_\_\_\_\_

Latex?  Yes  No Metals?  Yes  No

Plastics?  Yes  No

**The Parent or Guardian who accompanies the child is responsible for payment at times of service** unless prior arrangements have been approved.

I certify that my child is covered by \_\_\_\_\_ Insurance Co. and I assign directly to Dr. Whitney all insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible that my insurance does not cover. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

\_\_\_\_\_  
Signature of Parent / Guardian

\_\_\_\_\_  
Date

## FOR OFFICE USE ONLY

I verbally reviewed the medical / dental information above with the parent / guardian Named herein.

Initials: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Doctor's Comments:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## HAS THE CHILD EVER HAD ANY OF THE FOLLOWING MEDICAL PROBLEMS:

- Abnormal Bleeding
- ADD/ ADHD
- Anemia
- Any Hospital Stays
- Any Operations
- Artificial Bones / Joints / Valves
- Asthma
- Cancer
- Chicken Pox
- Congenital Heart Defect
- Convulsions
- Diabetes
- Epilepsy
- Exposed to HIV, but Neg.

- Handicaps/ Disabilities
- Hearing Impairment
- Heart Murmur
- Hemophilia
- Hepatitis
- Hives
- HIV+ / AIDS
- Kidney / Liver Problem
- Measles
- Mononucleosis
- Rheumatic / Scarlet ever
- Sickle Cell Disease / Traits
- Skin Rash
- Tuberculosis (TB)

Are the Child's Immunizations current?  Yes  No

**Please discuss any serious medical problems that the child has had:**

\_\_\_\_\_  
\_\_\_\_\_

**Does / did the child experience any of the following?**

- Lip Sucking / Biting
- Nail Biting
- Nursing Bottle Habits
- Thumb/ Finger Sucking

Was the child breast fed?  Yes  No

**Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.**

I affirm that the information I have given is correct to the best of my knowledge. It will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental services my child may need.

My method of payment will be: \_\_\_\_\_

\_\_\_\_\_  
Signature of Parent / Guardian

\_\_\_\_\_  
Date

**MEDICAL HISTORY UPDATE:**

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Comments: \_\_\_\_\_

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Comments: \_\_\_\_\_



CONTINENTAL PLAZA, SUITE C-4  
5200 E CORTLAND BOULEVARD,  
FLAGSTAFF, AZ 86004

P: 928.526.4314 F: 928.714.1475  
CountryClubDentalFlagstaff.com

## OFFICE POLICIES

*Welcome*

In order to serve you better, please note the following office policies:

ALL fees, insurance deductibles and/or co-payments are due at the time of service unless prior arrangements have been made with the office management. We offer to bill your insurance carrier for you as long as we have complete billing information and your signature on file. Therefore, your signature below acknowledges the following:

.....  
INITIAL      Regardless of your insurance coverage, all fees are ultimately your responsibility. We attempt to provide for you accurate estimates of your insurance benefits; however, you are responsible for all treatment fees regardless of the accuracy of our estimates given to you.

.....  
INITIAL      Please notify us if a full set of dental x-rays or a panoramic x-ray has been taken within the last 5 years. Most insurance companies will NOT pay for another set within that time frame. Copies of readable/diagnostic x-rays need to be obtained from a previous dental office pending your request.

.....  
INITIAL      We provide composite (white) fillings on all adult teeth. Some insurance companies will only allow the silver benefit. It will be your responsibility for the difference if such an allowance is made.

.....  
INITIAL      A \$30.00 fee is charged for all returned checks.

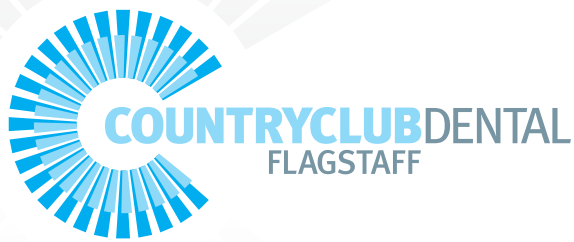
.....  
INITIAL      Effective 7/1/15: Our C.P.A. firm has implemented a new policy on delinquent accounts. If an account is 90 days past due, with no payments having been made during that time, the account will immediately go into the collections process. If you are unable to pay the balance in full it is your responsibility to contact the office upon statement receipt to discuss payment options. Any collection and/or legal fees incurred will be your responsibility. Costs of collection include, without limitation, all fees charged by a collection agency, attorney fees, small claims court costs and any other costs incurred in the effort to collect your debt.

.....  
INITIAL      We provide a courtesy call approximately 48 hours prior to your appointment. HOWEVER, this is a courtesy and you are responsible to keep or cancel your appointment whether or not you were contacted. Please cancel and/or change within 48 hours prior to the appointment. There will be a \$50.00 per hour charge for all missed appointments without appropriate notice, respective to your situation.

*Thank you very much!*

.....  
SIGNATURE

.....  
DATE



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## DENTAL INSURANCE / FINANCIAL ARRANGEMENT

**\*Payment is due at the time services are rendered unless payment arrangements have been approved in advance by our management staff.\***

If you have dental insurance, we will do everything we can to help you receive your maximum allowable benefit. In order to achieve this goal, we need you to take the necessary steps to understand your insurance plan. There are numerous different providers, plans and groups available. The following are key points in regards to your insurance you must be clear on:

- Your insurance policy is a contract between you and the insurance company. We are not a party to that contract.
- Most insurance policies have a yearly deductible, understand what that amount is as that is your financial responsibility.
- Most insurance policies only pay a percentage of the cost of your treatment, you are responsible for the remaining balance on your account after insurance pays/denies their portion.
- Not all services are a covered benefit, be familiar with what these services are.
- As a courtesy for you, we will submit all claims to your insurance company. However, if for any reason the claim is unpaid, you are responsible for all the charges incurred.

Please ask us, your human resources (HR) department and/or your insurance company. We are here to help you in any way we can!

**I, \_\_\_\_\_, am financially responsible for any and all charges on my account. I have read and I understand the above information.**

.....  
SIGNATURE

.....  
DATE

# NOTICE OF PRIVACY PRACTICES

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THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

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## OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect April 14, 2003, and will remain in effect until we place it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

For more information about our privacy practices, or to request a copy of our Notice, please contact us using the information listed on this website.

## USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend, or other person to the extent necessary to help with your healthcare or with payment for your healthcare; but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, domestic violence, or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

## **PATIENT RIGHTS**

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. You must make a request in writing to obtain access to your health information. We may charge you a reasonable cost-based fee for expenses such as copies and staff time. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format.

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations, and certain other activities, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement, except in an emergency.

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. {You must make your request in writing.} Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request. Amendment: You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our website or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

## **QUESTIONS AND COMPLAINTS**

If you want more information about our privacy practices or have questions or concerns, please contact us at the address or phone number provided on this website.

If you are concerned that we may have violated your privacy rights, you disagree with a decision we made about access to your health information, or in response to a request you made to amend or restrict the use or disclosure of your health information, or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed on this website. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in anyway if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

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This Form is educational only, does not constitute legal advice, and covers only federal, not state, law (August 14, 2002; April 30, 2009).



**COUNTRYCLUBDENTAL**  
FLAGSTAFF

CONTINENTAL PLAZA, SUITE C-4  
5200 E CORTLAND BOULEVARD,  
FLAGSTAFF, AZ 86004

P: 928.526.4314 F: 928.714.1475

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## ACKNOWLEDGEMENT RECEIPT & NOTICE OF PRIVACY PRACTICE

**You may refuse to sign this acknowledgement.**

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practice.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

### FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practice, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify)

\_\_\_\_\_

